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**GREEN LEADER HOLDINGS GROUP LIMITED**

**綠領控股集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 61)**

### **POSITIVE PROFIT ALERT**

This announcement is made by Green Leader Holdings Group Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the information currently available to the Board and the preliminary unaudited consolidated management accounts of the Group for the six months ended 30 June 2018 (the “**2018 Interim**”), the Group is expected to record a profit attributable to owners of the Company for the 2018 Interim of more than HK\$50 million as compared to the loss of approximately HK\$117 million for the corresponding period 2017 (the “**2017 Interim**”).

The expected turnaround to profit attributable to owners of the Company for 2018 Interim was mainly attributable to the combined effects of the following factors:

- (1) a significant increase in revenue for the 2018 Interim compared to 2017 Interim, mainly from the mining operation;
- (2) the decrease in impairment loss in respect of mining rights and property, plant and equipment for the 2018 Interim compared to 2017 Interim;

- (3) the increase in administrative and operating expenses, and finance costs for the 2018 Interim as compared to those for the 2017 Interim, mainly attributable to the mining operation;
- (4) a gain generated from change in fair value of derivative component of convertible loan notes in 2018 Interim; and
- (5) the gain on disposal of an indirect wholly owned subsidiary of the Company (Topasia Computer Limited) in 2017 Interim, details of which have been disclosed in the announcement of the Company dated 21 June 2017.

As at the date of this announcement, the Group is still in the process of finalising its results for the 2018 Interim. The information contained in this announcement is only based on a preliminary assessment of the information currently available to the management of the Company and such information has not been audited or reviewed by the Company's auditors and/or the audit committee of the Company and may subject to further necessary adjustments. Shareholders of the Company and potential investors are advised to read carefully the Group's results announcement for the six months ended 30 June 2018, which is expected to be published in late August 2018.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and/or securities of the Company.**

By order of the Board

**Green Leader Holdings Group Limited**

**Mr. Zhang Sanhuo**

*Chairman*

Hong Kong, 13 August 2018

*As at the date of this announcement, Mr. Zhang Sanhuo and Mr. Tse Michael Nam are the executive Directors, Mr. Zou Chengjian is the non-executive Director, and Ms. Leung Yin Fai, Mr. Leung Po Wing, Bowen Joseph GBS, JP and Mr. Zhou Chunsheng are the independent non-executive Directors.*