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GREEN LEADER HOLDINGS GROUP LIMITED

綠領控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 61)

INSIDE INFORMATION – STATUTORY DEMAND; UPDATE ANNOUNCEMENT ON THE POSSIBLE OFFER; AND RESUMPTION OF TRADING

This announcement is made by Green Leader Holdings Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

Reference is made to (i) the announcement (the “**Rule 3.7 Announcement**”) of the Company dated 19 April 2022 pursuant to Rule 3.7 of the Takeovers Code; and (ii) the monthly update announcements (the “**Monthly Update Announcements**”) of the Company dated 19 May 2022, 20 June 2022 and 20 July 2022. Unless the context otherwise requires, capitalised terms used herein shall have same meanings as those defined in the Rule 3.7 Announcement and the Monthly Update Announcements.

The Board announces that on 22 July 2022, the Company received a statutory demand (the “**Statutory Demand**”) from the legal advisers acting on behalf of the CB Holder, China Huarong Macau (HK) Investment Holdings Limited, pursuant to section 327(4)(a) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), demanding the Company to pay the amount of US\$84,943,738.72 (the “**Debt**”) under the Convertible Bonds. If the Company fails to repay the Debt within 3 weeks from the date of service of the Statutory Demand, the CB Holder may present a winding up petition against the Company. The Company is now seeking legal advice in respect of the Debt under the Statutory Demand. In the meantime, the Company will continue the discussions with the CB Holder in respect of the Proposed Restructuring.

Save as disclosed above, there is no other material development in relation to the Proposed Restructuring.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares was halted with effect from 9:00 a.m. on Monday, 25 July 2022 pending the publication of this announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9.00 a.m. on Tuesday, 26 July 2022.

Shareholders, holders of Options and potential investors should be aware that there is no assurance that any transaction mentioned in this announcement will materialise or eventually be consummated and the discussions may or may not lead to the making of any offer (as defined in the Takeovers Code) for the Shares and the Options. Shareholders, holders of Options and potential investors are advised to exercise caution when dealing in the Shares and/or other securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisors.

By order of the board of
Green Leader Holdings Group Limited
Mr. Tse Michael Nam
Chairman

Hong Kong, 25 July 2022

As at the date of this announcement, the executive Directors are Mr. Tse Michael Nam (Chairman and Chief Executive Officer) and Mr. Zhang Sanhuo; and the independent non-executive Directors are Mr. Ho Kin Cheong Kelvin, Mr. Shen Weidong and Mr. Tian Hong.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.