

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GREEN LEADER HOLDINGS GROUP LIMITED

綠領控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 61)

POSITIVE PROFIT ALERT

This announcement is made by Green Leader Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board and the preliminary review of the unaudited consolidated management accounts of the Group for the six month ended 30 June 2022 (the “**2022 Interim**”), the Group is expected to record profit attributable to owners of the Company for the 2022 Interim of not less than HK\$255 million (the “**Profit Alert**”) as compared to the profit attributable to owners of the Company of approximately HK\$34 million for the corresponding period in 2021 (the “**2021 Interim**”). Such increase was mainly attributable to the increase in revenue generated from mining operations and reversal of impairment loss recognised in respect of mining right and property, plant and equipment for the 2022 Interim compared to the 2021 Interim.

As at the date of this announcement, the Group is still in the process of finalising its results for the 2022 Interim. The information contained herein is only based on a preliminary assessment of the information currently available to the Company’s management and such information has not been confirmed and reviewed by the audit committee of the Board and has not been audited and reviewed by the Company’s auditors. Shareholders and potential investors are advised to read carefully the Group’s results announcement for the 2022 Interim, which is expected to be published before the end of August 2022.

Reference is made to (i) the announcement (the “**Rule 3.7 Announcement**”) of the Company dated 19 April 2022 pursuant to Rule 3.7 of The Code on Takeovers and Mergers of Hong Kong (the “**Takeovers Code**”); (ii) the monthly update announcements (the “**Monthly Update Announcements**”) of the Company dated 19 May 2022, 20 June 2022 and 20 July 2022; and (iii) the update announcement (the “**Update Announcement**”) of the Company dated 25 July 2022. Unless the context otherwise requires, capitalised terms used herein shall have same meanings as those defined in the Rule 3.7 Announcement, the Monthly Update Announcements and the Update Announcement.

The Profit Alert included in this announcement constitutes a profit forecast under Rule 10 of the Takeovers Code and should therefore be reported on by the Company’s financial advisers and auditors or accountants in accordance with Rule 10.4 of the Takeovers Code. In view of the requirements of timely disclosures of the inside information under Rule 13.09(2)(a) of the Listing Rules and pursuant to Part XIVA of the SFO, the Company is required to issue this announcement as soon as practicable and given the time constraints, the Company has encountered genuine practical difficulties (time-wise or otherwise) in meeting the reporting requirements set out in Rule 10.4 of the Takeovers Code.

Under Rule 10.4 and Practice Note 2 of the Takeovers Code, if a profit forecast is made during an offer period and is first published in an announcement, it must be repeated in full, together with the reports from the Company’s financial advisers and auditors on the said profit forecast, in the next document to be sent to the Shareholders by the Company (the “**Shareholders’ Document**”). However, if the Group’s results announcement for the 2022 Interim which fall within the ambit of Rule 10.9 of the Takeovers Code, are published prior to the despatch of the next Shareholders’ Document and the relevant results together with the notes to the financial statements are incorporated by reference in the next Shareholders’ Document, the requirements to report on the financial statements under Rule 10.4 of the Takeovers Code will no longer apply.

Shareholders and potential investors should note that the Profit Alert has not been reported on in accordance with the requirements under Rule 10 of the Takeovers Code and does not meet the standard required by Rule 10 of the Takeovers Code. Shareholders and potential investors should therefore exercise caution in placing reliance on the Profit Alert in assessing the merits and demerits of the Proposed Restructuring and whether the Proposed Restructuring will materialise or eventually be consummated.

Shareholders and potential investors are advised to exercise caution when dealing in the shares and/or securities of the Company.

By the order of the Board of
Green Leader Holdings Group Limited
Tse Michael Nam
Chairman

Hong Kong, 22 August 2022

As at the date of this announcement, the Board comprises Mr. Tse Michael Nam (Chairman and Chief Executive Officer) and Mr. Zhang Sanhuo as executive Directors; and Mr. Ho Kin Cheong Kelvin, Mr. Shen Weidong and Mr. Tian Hong as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.