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## **GREEN LEADER HOLDINGS GROUP LIMITED**

**綠領控股集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 61)**

### **VOLUNTARY ANNOUNCEMENT MATURITY OF THE OUTSTANDING CONVERTIBLE NOTES**

Reference is made to the announcement (the “**Announcement**”) of Green Leader Holdings Group Limited (the “**Company**”) dated 22 July 2020 and the circular (the “**Circular**”) of the Company dated 30 September 2020 in relation to the issue of the convertible notes (the “**Convertible Notes**”) in the aggregate outstanding principal amount of HK\$395 million to China OEPCLimited and Ms. Hao Ting (collectively, the “**Noteholders**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Circular.

As at the date of this announcement, the outstanding Convertible Notes have reached the maturity date. The board of directors of the Company wishes to announce that the Company and the Noteholders are in the course of negotiating for an extension of the maturity date of the Convertible Notes and/or the subscriptions by the Noteholders of new convertible notes with the subscription monies to be satisfied by setting off against the amount due by the Company to the Noteholders under the Convertible Notes. The Noteholders have indicated that they have no current intention to demand for the repayment of the amount due by the Company to the Noteholders under the Convertible Notes.

Further announcement(s) will be made by the Company in relation to the progress of the negotiation as and when appropriate in compliance with the Listing Rules.

By order of the board of  
**Green Leader Holdings Group Limited**  
**Mr. Tse Michael Nam**  
*Chairman*

Hong Kong, 20 October 2022

*As at the date of this announcement, the executive Directors are Mr. Tse Michael Nam (Chairman and Chief Executive Officer) and Mr. Zhang Sanhuo; and the independent non-executive Directors are Mr. Ho Kin Cheong Kelvin, Mr. Shen Weidong and Mr. Tian Hong.*