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NORTH ASIA RESOURCES HOLDINGS LIMITED

北亞資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 61)

AMENDMENT TO NOTIFICATION OF BOARD MEETING

Reference is made to the announcement regarding the notification of board meeting dated 14 August 2012 in English (the “**English Announcement**”) of North Asia Resources Holdings Limited (the “**Company**”) and its subsidiaries (collectively referred to as the “**Group**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has noted that there was a typographical error in the English Announcement.

Set out below is the amended paragraph, which shall be taken as having replaced the original paragraph of the English Announcement.

“The board (the “**Board**”) of directors (the “**Directors**”) of North Asia Resources Holdings Limited (the “**Company**”) announces that a meeting of the Board will be held on Tuesday, 28 August 2012 at Units 2001-2, 20th Floor, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong for the purpose of, among other matters, considering and approving, inter alia, the announcement of the unaudited consolidated interim results of the Company and its subsidiaries for the six months ended 30 June 2012.”

Save for the aforesaid modification, the Board confirm that there is no other amendment to the English Announcement.

By the order of the Board of
North Asia Resources Holdings Limited
Mr. Tse Michael Nam
Chairman

Hong Kong, 14 August 2012

As at the date of this announcement, Mr. Tse Michael Nam and Mr. Yang Xiaoqi are the executive Directors, Mr. Wu Chi Chiu is the non-executive Director and Mr. Lim Yew Kong, John, Mr. Mak Ping Leung and Mr. Leung Po Wing, Bowen Joseph (GBS, JP) are the independent non-executive Directors.