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NORTH ASIA RESOURCES HOLDINGS LIMITED

北亞資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 61)

PROFIT WARNING ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of North Asia Resources Holdings Limited (the “Company”, together with its subsidiaries as the “Group”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the latest unaudited consolidated management accounts of the Group and other information currently available, the Group’s net loss for the six months ended 30 June 2014 is expected to increase by over 100% as compared to that for the last corresponding period.

The increase in loss during the period under review was mainly attributable to the (i) impairment loss recognised in respect of the mining rights; (ii) increase in administrative expenses; and (iii) increase in finance cost. The main reason for the impairment loss recognised in respect of the mining rights was due to the drop in coal price during the six months ended 30 June 2014. It is expected that the loss will not significantly affect the liquidity of the Group materially as the major part attributable to the loss was non-cash in nature.

As the Group is still in the process of finalising its unaudited interim results for the six months ended 30 June 2014, the information contained in this announcement is only based on a preliminary assessment by the management of the Company of the information currently available, and such information has not been audited or reviewed by the Company’s auditor. The interim results of the Group for the six months ended 30 June 2014 are expected to be released by the end of August 2014 in compliance with the Listing Rules. Shareholders of the Company and potential investors are advised to read the interim results announcement of the Company when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares and/or the securities of the Company.

By the order of the Board of
North Asia Resources Holdings Limited
Mr. Zhang Sanhuo
Chairman

Hong Kong, 13 August 2014

As at the date of this announcement, Mr. Zhang Sanhuo, Mr. Zhang Xu and Mr. Tse Michael Nam are the executive Directors, Mr. Zou Chengjian is the non-executive Director and Mr. Leung Po Wing, Bowen Joseph (GBS, JP), Mr. Zhou Chunsheng and Ms. Leung Yin Fai are the independent non-executive Directors.