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GREEN LEADER HOLDINGS GROUP LIMITED

綠領控股集團有限公司

(formerly known as “North Asia Resources Holdings Limited”)

(Incorporated in Bermuda with limited liability)

(Stock Code: 61)

VOLUNTARY ANNOUNCEMENT

POSSIBLE CHANGE OF CONVERTIBLE BONDS HOLDER

Reference is made to the announcement (the “**Announcement**”) of Green Leader Holdings Group Limited (the “**Company**”) dated 27 June 2017 in relation to the issuance of US\$50,000,000 convertible bonds (the “**Convertible Bonds**”) by the Company to China Huarong Macau (HK) Investment Holdings Limited (the “**Subscriber**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board has been notified by the Subscriber that, to the best knowledge, information and belief of the Directors having made all reasonable enquiries, a third party independent of and not connected with the Company and its connected persons (as defined in Listing Rules) has entered into an agreement in connection with the possible acquisition of all the Convertible Bonds held by the Subscriber.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By the order of the Board of
Green Leader Holdings Group Limited
Mr. Zhang Sanhuo
Chairman

Hong Kong, 9 November 2017

As at the date of this announcement, Mr. Zhang Sanhuo, Mr. Huang Boqi and Mr. Tse Michael Nam are the executive Directors, Mr. Zou Chengjian is the non-executive Director, and Ms. Leung Yin Fai, Mr. Leung Po Wing, Bowen Joseph GBS, JP and Mr. Zhou Chunsheng are the independent non-executive Directors.