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## **GREEN LEADER HOLDINGS GROUP LIMITED**

**綠領控股集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 61)**

### **VOLUNTARY ANNOUNCEMENT**

#### **TERMINATION OF PROPOSED ACQUISITION**

Reference is made to the announcement of Green Leader Holdings Group Limited (the “**Company**”) dated 15 September 2017 (the “**Announcement**”) in relation to, among others, the entering into of the Agreement for acquiring the Sale Shares of the Target, a licensed corporation to carry out Type 4 and 9 regulated activities (advising on securities and asset management) under the SFO. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

This announcement is made by the Company on a voluntary basis to provide an update on the business and development of the Group to the Shareholders and potential investors.

On 16 March 2018, after arm’s length negotiations, the Vendor and the Purchaser entered into a termination agreement (the “**Termination Agreement**”) to terminate the Agreement with effect from the Long Stop Date which is 14 March 2018. After deduction of relevant reimbursement costs, the Deposit will be returned by the Vendor to the Purchaser accordingly as pursuant to the Termination Agreement.

The Directors believe that the termination of the Agreement has no material adverse impact of the existing business operation and financial position of the Group.

By the order of the Board of  
**Green Leader Holdings Group Limited**  
**Mr. Zhang Sanhuo**  
*Chairman*

Hong Kong, 19 March 2018

*As at the date of this announcement, Mr. Zhang Sanhuo, Mr. Huang Boqi and Mr. Tse Michael Nam are the executive Directors, Mr. Zou Chengjian is the non-executive Director, and Ms. Leung Yin Fai, Mr. Leung Po Wing, Bowen Joseph GBS, JP and Mr. Zhou Chunsheng are the independent non-executive Directors.*