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GREEN LEADER HOLDINGS GROUP LIMITED

綠領控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 61)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO CONNECTED TRANSACTIONS**

Reference is made to the announcement issued by Green Leader Holdings Group Limited (the “Company”) dated 1 June 2018 (the “Announcement”) in relation to, among other things, the connected transactions involving the proposed issue of convertible notes under specific mandate. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, the circular containing, among other things, (i) further details of the Subscriptions; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders in respect of the Subscription Agreements and the transactions contemplated thereunder; (iii) a letter of recommendation from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Subscription Agreements and the transactions contemplated thereunder; and (iv) a notice convening the SGM is expected to be despatched to the Shareholders on or before 29 June 2018. As additional time is required for the finalisation of certain information for inclusion in the circular, it is expected that the despatch date of the circular will be postponed to a date on or before 13 July 2018.

By the order of the Board of
Green Leader Holdings Group Limited
Mr. Zhang Sanhuo
Chairman

Hong Kong, 29 June 2018

As at the date of this announcement, Mr. Zhang Sanhuo and Mr. Tse Michael Nam are the executive Directors, Mr. Zou Chengjian is the non-executive Director and Ms. Leung Yin Fai, Mr. Leung Po Wing, Bowen Joseph GBS, JP and Mr. Zhou Chunsheng are the independent non-executive Directors.