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NORTH ASIA RESOURCES HOLDINGS LIMITED

北亞資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 61)

CLARIFICATION ANNOUNCEMENT

The Board noted that there were inadvertent typographical errors in the Proxy Form and would like to make clarification herein.

Reference is made to the circular (the “**Circular**”) of North Asia Resources Holdings Limited (the “**Company**”) dated 26 April 2017 and the form of proxy (the “**Proxy Form**”) enclosed thereto. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular and the Proxy Form.

The Board noted that there were inadvertent typographical errors in the Proxy Form. In particular, in resolution numbered 1 of the Proxy Form, it was mistakenly stated that “to receive and consider the audited consolidated financial statements and the reports of the directors (the “**Directors**”) and auditors of the Company for the year ended 31 December 2015”. The Board wishes to clarify and confirm that the correct statement should be “to receive and consider the audited consolidated financial statements and the reports of the directors (the “**Directors**”) and auditors of the Company for the year ended 31 December 2016”.

Copies of the Proxy Form which have been despatched with the Circular for the purposes of the AGM will remain valid for the AGM.

Save for the aforesaid, the Board confirms that there is no other clarification that is required to be made for the Proxy Form.

By the order of the Board of
North Asia Resources Holdings Limited
Mr. Zhang Sanhuo
Chairman

Hong Kong, 10 May 2017

As at the date of this notice, Mr. Zhang Sanhuo, Mr. Huang Boqi and Mr. Tse Michael Nam are the executive Directors, Mr. Zou Chengjian is the non-executive Director, and Ms. Leung Yin Fai, Mr. Leung Po Wing, Bowen Joseph GBS, JP and Mr. Zhou Chunsheng are the independent non-executive Directors.