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NORTH ASIA RESOURCES HOLDINGS LIMITED

北亞資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 61)

AMENDMENT TO FINAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2011

Reference is made to the final results announcement for the year ended 31 December 2011 dated 28 March 2012 (the “**Results Announcement**”) of North Asia Resources Holdings Limited (the “**Company**”) and its subsidiaries (collectively referred to as the “**Group**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has noted that there were two typographical errors in the first and second sentences of the second paragraph under the headline “Review of Results” set out on page 25 of the Results Announcement.

Set out below are the amended sentences, which shall be read in conjunction with the Results Announcement and shall be taken as having replaced the original sentences set out on page 25 of the Results Announcement.

“The Group recorded a loss of approximately HK\$865,316,000 as compared to a loss of approximately HK\$3,009,777,000 last year. The decrease in the loss for the current year was mainly as a result of a lower impairment loss recognised in respect of the iron mining business (approximately HK\$819,000,000) as compared to last year (approximately HK\$2,941,267,000).”

Save for the aforesaid modification, the Board confirmed that there is no other amendment to the Results Announcement.

By the order of the Board of
North Asia Resources Holdings Limited
Mr. Tse Michael Nam
Chairman

Hong Kong, 10 April 2012

As at the date of this announcement, Mr. Tse Michael Nam and Mr. Yang Xiaoqi are the executive Directors, Mr. Wu Chi Chiu is the non-executive Director and Mr. Lim Yew Kong, John, Mr. Mak Ping Leung and Mr. Leung Po Wing, Bowen Joseph (GBS, JP) are the independent non-executive Directors.