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**GREEN LEADER HOLDINGS GROUP LIMITED**

**綠領控股集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 61)**

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING**

Reference are made to the circular (the “**Circular**”) and the notice of SGM (the “**Notice**”) both dated 10 July 2018 of Green Leader Holdings Group Limited (the “**Company**”) in relation to, among others, the proposed issue of Convertible Notes under specific mandate and the SGM of the Company. Unless the context otherwise requires, definitions and terms used herein shall have the same meanings as those defined in the Circular.

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING**

The Board is pleased to announce that at the SGM held on Monday, 30 July 2018, the proposed resolution (the “**Resolutions**”) as set out in the Notice were duly passed as ordinary resolution of the Company by the Shareholders by way of poll. The Company’s Hong Kong branch share registrar and transfer office, Tricor Tengis Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, the total number of issued Shares was 7,311,032,014 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the SGM and China OEPC was a substantial Shareholder holding 1,885,859,226 Shares, representing approximately 25.79% of the issued share capital of the Company. China OEPC was indirectly and wholly owned by Mr. Zhang, the chairman of the Board and an executive Director, and Ms. Hao is the spouse of Mr. Zhang and therefore an associate of Mr. Zhang. Pursuant to Rule 14A.36 of the Listing Rules, any Shareholder who has a material interest in the connected transaction must abstain from voting on the relevant resolution at the SGM. As Mr. Zhang has material interest in the transaction, Mr. Zhang and his associates were required and had abstained from voting in respect of the Resolutions. A total of 5,425,172,788 Shares, representing approximately 74.21% of the issued share capital of the Company, held by the Independent Shareholders were entitled to attend, either in person or by proxy, and vote for or against the Resolutions at the SGM.

Save as disclosed above, no other Shareholders were required to abstain from voting on any of the Resolutions and no other Shareholders were entitled to attend but were required to abstain from voting in favour of any of the Resolutions at the SGM pursuant to Rule 13.40 of the Listing Rules. It is noted that no parties had indicated in the Circular their intention to vote against or abstain from voting on the Resolutions at the SGM.

The voting results were as follows:

<b>Ordinary Resolutions</b> <sup>Note</sup>		<b>Number of votes (approximate %)</b>	
		<b>For</b>	<b>Against</b>
1.	To approve, confirm and ratify the First Subscription Agreement entered into between the Company and China OEPC in relation to the subscription of the Convertible Notes in the principal amount of HK\$380,000,000 and the transactions contemplated thereunder, including but not limited to the issue and allotment of the Conversion Shares upon conversion of the Convertible Notes	1,808,750,479 (100.00%)	0 (0.00%)
2.	To approve, confirm and ratify the Second Subscription Agreement entered into between the Company and Ms. Hao Ting in relation to the subscription of the Convertible Notes in the principal amount of HK\$15,000,000 and the transactions contemplated thereunder, including but not limited to the issue and allotment of the Conversion Shares upon conversion of the Convertible Notes	1,808,750,479 (100.00%)	0 (0.00%)

*Note: The full text of the Resolutions are set out in the Notice*

As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions were duly passed as ordinary resolutions by the Shareholders at the SGM.

By the order of the Board of  
**Green Leader Holdings Group Limited**  
**Mr. Shek Wing Wa**  
*Company Secretary*

Hong Kong, 30 July 2018

*As at the date of this announcement, Mr. Zhang Sanhuo and Mr. Tse Michael Nam are the executive Directors, Mr. Zou Chengjian is the non-executive Director, and Ms. Leung Yin Fai, Mr. Leung Po Wing, Bowen Joseph GBS, JP and Mr. Zhou Chunsheng are the independent non-executive Directors.*