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**NORTH ASIA RESOURCES HOLDINGS LIMITED**  
**北亞資源控股有限公司**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 61)**

**COMPLETION OF THE PROPOSED PLACING OF  
THE REMAINING PORTION OF THE NEW CBs AND PNs**

The Board is pleased to announce that all the conditions under the Placing Agreement have been fulfilled and that Completion of Placing of the remaining portion of the New CBs and PNs to Placee B took place on 3 July 2013 in accordance with the terms and conditions of the Placing Agreement. Accordingly, Placing of all the New CBs and PNs to all Placees has completed.

Reference is made to the announcements of the Company dated 18 December 2012, 31 December 2012, 1 February 2013, 11 June 2013, 24 June 2013 and 28 June 2013 and the Circular of the Company (the “Circular”) dated 25 March 2013 in relation to, among others, the private placing of New CBs and PNs. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise stated.

**COMPLETION OF PLACING OF REMAINING PORTION OF THE NEW  
CBs AND PNs**

As disclosed in the announcements of the Company dated 11 June 2013, 24 June 2013 and 28 June 2013 (the “June Announcements”), save for Completion of Placing of the remaining portion of the New CBs and PNs to Placee B (as defined in the June Announcements), Completion of Placing to other Placees took place on 24 June 2013 in accordance with the terms and conditions of the Placing Agreement (as amended by the supplemental agreements dated 11 June 2013, 24 June 2013 and 28 June 2013 and the extension letters dated 31 December 2012 and 18 March 2013).

The Board is pleased to announce that all the conditions under the Placing Agreement have been fulfilled and that Completion of Placing of the remaining portion of the New CBs and PNs to Placee B took place on 3 July 2013 in accordance with the terms and conditions of the Placing Agreement. Accordingly, Placing of all the New CBs and PNs has completed.

The net proceeds from the Placing of all the New CBs and PNs (after deducting related expenses) is approximately US\$59,642,000 (equivalent to approximately HK\$465,208,000).

*For the purpose of illustration only and unless otherwise specified in this announcement, amounts denominated in US\$ have been translated into HK\$ at the rate of US\$1.00 = HK\$7.80. No representation is made that the US\$ amounts could have been, or could be, converted into HK\$ at such rates or at any other rate on such date or on any other date.*

By the order of the Board of  
**North Asia Resources Holdings Limited**  
**Mr. Zhang Sanhuo**  
*Chairman*

Hong Kong, 3 July 2013

*As at the date of this announcement, Mr. Zhang Sanhuo, Mr. Zhang Xu and Mr. Tse Michael Nam are the executive Directors, Mr. Zuo Chengjian is the non-executive Director and Mr. Lim Yew Kong, John, Mr. Zhou Chunsheng and Mr. Leung Po Wing, Bowen Joseph (GBS, JP) are the independent non-executive Directors.*