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**NORTH ASIA RESOURCES HOLDINGS LIMITED**  
**北亞資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 61)**

**EXTENSION OF PLACING PERIOD OF THE  
PROPOSED PLACING OF CONVERTIBLE BONDS  
UNDER SPECIFIC MANDATE AND PROMISSORY NOTES**

**Placing Agent**



The Board announces that after arm's length negotiations, pursuant to the Extension Letter dated 31 December 2012 entered into between the Placing Agent and the Company, the Placing Agent and the Company have agreed to extend the Placing Period from 31 December 2012 to 31 January 2013 or such later date as the parties may agree in writing. Save for the extension of the Placing Period, all other terms and conditions of the Placing Agreement remain unchanged.

Reference is made to the announcement of the Company dated 18 December 2012 (the "Announcement") in relation to, among others, the proposed Placing of the Convertible Bonds and the Promissory Notes. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

## THE PLACING PERIOD

Pursuant to the Placing Agreement, the Placing Agent has been appointed by the Company to place the Convertible Bonds and the Promissory Notes on a best effort basis during the period commencing from the date of the Placing Agreement and up to 31 December 2012 (or such later date as the parties may agree in writing) (the “**Placing Period**”).

The Board announces that after arm’s length negotiations, pursuant to an Extension Letter dated 31 December 2012 entered into between the Placing Agent and the Company (the “**Extension Letter**”), the Placing Agent and the Company have agreed to extend the Placing Period from 31 December 2012 to 31 January 2013 or such later date as the parties may agree in writing. Save for the extension of the Placing Period, all other terms and conditions of the Placing Agreement remain unchanged.

Save as disclosed above, all the terms and conditions of the Placing Agreement remain unchanged and shall continue to be in full force and effect.

By the order of the Board of  
**North Asia Resources Holdings Limited**  
**Mr. Tse Michael Nam**  
*Chairman*

Hong Kong, 31 December 2012

*As at the date of this announcement, Mr. Tse Michael Nam and Mr. Yang Xiaoqi are the executive Directors, Mr. Wu Chi Chiu is the non-executive Director, and Mr. Lim Yew Kong, John, Mr. Mak Ping Leung and Mr. Leung Po Wing, Bowen Joseph (GBS, JP) are the independent non-executive Directors.*