31/03/2009



For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Gro	een Global Resources Lin	nited				
Date Submitted 03/	/04/2009					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : <u>61</u> D	escription :	Ordin	ary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th 8,000,000,000	HK\$0.10	HK\$800,000,000			
Increase/(decrease)						
Balance at close of the month	80,000,000,000	HK\$0.01	HK\$800,000,000			
(2) Stock code : N/A D	escription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares					
Stock code:	N/A	Description	on:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding mo	onth _			
Increase/(decrease)		-		-	
Balance at close of th	e month	_			
3. Other Classes of Sl	hares				
Stock code :	N/A	Descripti	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding mo	onth _		_	
Increase/(decrease)		_		-	
Balance at close of th	e month	_			
Total authorised share	e capital at t	the end of the	e month (State curre	ency): <b>HF</b>	X\$800,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,534,845,250					
Increase/ (decrease) during the month	(2,281,360,725)					
Balance at close of the month	253,484,525					

## III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Grant Date 21/01/2000 Exercise Price HK\$24.98 ( / /1999) Ordinary shares 133,808 (*Note 1*) 2. Grant Date 16/04/2007 Exercise Price HK\$3.55 (30/05/2005) Ordinary shares 60,822 (*Note 1*) 3. Grant Date 09/07/2007 Exercise Price HK\$6.51 (25/05/2007)Ordinary shares 7,587,138 (*Note 1*) 4. Grant Date 20/11/2007 Exercise Price HK\$3.75 (25/02/2008) Ordinary shares 818,649 (Note 1) 5. Grant Date 13/03/2008 **Exercise Price** HK\$2.40 (20/02/2008) 10,314,396 Ordinary shares (*Note 1*) 6. Grant Date 15/08/2008 Exercise Price HK\$1.00 (28/05/2008) Ordinary shares 9,397,667 (*Note 1*) 7. Grant Date 08/10/2008 **Exercise Price** HK\$1.00 (28/05/2008) Ordinary shares 2,471,855

(*Note 1*)

Total A	A. (Ordinary shares)	0	
	(Preference shares)	0	
	(Other class)	0	
Total funds raised during the month from exercise of			
options (state currency)	0	<u></u>	

Total B.

(Ordinary shares) (Preference shares)

(Other class)

0

0

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds HK\$ 79,650,000 79,650,000 0 17,315,217 0 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$4.60 EGM approval date (if applicable) (dd/mm/yyyy)) (05/09/2007) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total C. (Ordinary shares)

> (Preference shares) (Other class)

0

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	0	
Total D. (Ordinary shares) (Preference shares)	0	
(Other class)		

Type of Issue	Ot	her Movements i	n Issued Share Capital			
Class of shares issuable		Type of Issue			issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Note 1   Issue and allotment		•		Class of shares issuable N/A		
Class of shares issuable						
Class of shares issuable N/A (Note 1)  2. Open offer At price: State Currency EGM approval date: (d/mm/yyyy)  3. Placing At price: State Currency EGM approval date: (d/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//)  Class of shares issuable N/A (Note 1)  Class of shares issuable N/A (Note 1)  EGM approval date: (//)  Class of shares issuable N/A (Note 1)  Issue and allotment (//) (Note 1)  Issue and allotment (//)  Class of shares issuable N/A (Note 1)  EGM approval date: (//)	1.	Rights issue	At price : State currency		)	
Class of shares issuable   N/A   Note   N/A					)	
Class of shares issuable   N/A   Note   N/A						
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Sue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )					_	
Class of shares issuable N/A (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (//)  Class of shares issuable N/A (Note 1)  EGM approval date: (//)  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment (//)  (Note 1)  Issue and allotment (//)  date: (dd/mm/yyyy)  EGM approval date: (//)		0 00	. State		)	
Class of shares issuable N/A (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (//)  Class of shares issuable N/A (dd/mm/yyyy)  EGM approval date: (//)  4. Bonus issue  Class of shares issuable N/A (Note 1)  Issue and allotment date: (//)  Gem approval date: (//)	2.	Open offer	At price : currency		,	
Class of shares issuable   N/A (Note 1)					)	
Class of shares issuable   N/A (Note 1)						
date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A  (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )					_	
Class of shares issuable N/A (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing			)	
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )				EGM approval date: ( / / (dd/mm/yyyy)	)	
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )						
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )						
EGM approval date: ( / / )	4.	Bonus issue		Issue and allotment ( / /	)	
				EGM approval date: ( / /	)	

For Main Board and GEM listed issuers

No. of new No. of new shares of shares of

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( ,	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
			Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
			Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( ,	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
								_
			Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) 9. Capital ( / / )Issue and allotment reorganisation date: (dd/mm/yyyy) EGM approval date: (06/03/2009) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable\_ (*Note 1*) 10. Other At price : State currency ( / /Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / /EGM approval date: ) (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(2,281,360,725)		
	(2)	0		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

(Ordinary shares)

(Other class)

(Preference shares)

0

0

Total E.

Remarks (if any):

The company carried out a capital reorganisation by way of:

- (a) share consolidation of every ten (10) shares of HK\$0.10 each into one (1) consolidation share of HK\$1.00;
- (b) reduction of issued share capital through a cancellation of paid-up capital to the extent of HK\$0.99 on each issued consolidated share so that the nominal value of each issued consolidated share reduced from HK\$1.00 to HK\$0.01;
- (c) subdivision of each authorised but unissued consolidated share of HK\$1.00 (including the unissued shares arising from the capital reduction) into 100 new shares of HK\$0.01 each.

The capital reorganisation became effective on 9<sup>th</sup> March 2009 after the resolution passed at the Special General Meeting on 6<sup>th</sup> March 2009.

Submitted by: Jenna Ng

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.